

ANNUITY TRAINING REQUIREMENTS

Clear Spring Life & Annuity Company (Guggenheim)

Clear Spring Life & Annuity Company's (Guggenheim) online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

Follow the steps below to ensure compliance with Clear Spring Life & Annuity Company's (Guggenheim) requirements and avoid delays:



Product Training – for fixed products, go to https://events-na11.adobeconnect.com/content/connect/c1/1084930520/en/events/event/shared/default_template_simple/event_registration.html?sco-id=1088093785& charset =utf-8 to complete necessary training

- Note that you will need to register to take the training.
- **For FIA's:** Complete the training and print the last page. Once completed, send it to licensing for processing.
- Agent Product Training Presentation: <https://cavalierassociates.com/wp-content/uploads/Guggenheim-Agent-Training-5.22.pdf>
- Fixed Indexed Annuity Agent Training: <https://cavalierassociates.com/wp-content/uploads/Guggenheim-FIA-Agent-Training-5.22.pdf>



Completion Records – for FIA's, once you complete the training, print the last page and send to licensing for processing.