ANNUITY TRAINING REQUIREMENTS
New York Life

New York Life's training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to https://www.reged.com/annuities-training-platform/ and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with New York Life's requirements and avoid delays:

📋 **Product Training** - go to https://www.reged.com/annuities-training-platform/ to complete necessary training.

- **Returning Users** - Enter your "Login Email and Password"

- **New Users** - Click "*Register Online and Create a Profile*" and then login. (*Product trainings will appear on the left side of the webpage.)*

📋 **Product Code** - if you do not see your required carrier/training you need listed, click "*Enter Product Code*" and use the below list of codes in order to complete the carrier product training.

- NYL Guaranteed Lifetime Income Annuity II (SPIA) - Product Code: **NYLGLIA**
- NYL Guaranteed Period Income Annuity II - Product Code: **NYLGPIA**
- NYL Guaranteed Future Income Annuity (II) - Product Code: **NYLGFIA**
- NYL Secure Term Choice Fixed Annuity II - Product Code: **NYLSTCFA**
- NYL Preferred Choice Fixed Annuity II - Product Code: **NYLPCFA**
- NYL Secure Term MVA Fixed Annuity II - Product Code: **NYLSTMVA**
- New York Life Clear Income Fixed Annuity - Product Code: **NYLCIFA**

📋 **Completion Records** – To print your certificate, go to https://www.reged.com/annuities-training-platform/. Login and go to: *Optional Insurance CE* and then *Course History*. For further assistance, please contact info@RegEd.com.