

ANNUITY TRAINING REQUIREMENTS

Penn Mutual


Penn Mutual's training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.


In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Penn Mutual's requirements and avoid delays:

 **Product Training** - go to <https://www.reged.com/annuities-training-platform/> to complete necessary training.

- **Returning Users** - Enter your "Login Email and Password"
- **New Users** - Click "**Register Online and Create a Profile**" and then login. (*Product trainings will appear on the left side of the webpage.*)

 **Product Code** - For Penn Mutual Fixed Annuities – Product Overview (15PML_01) – Course Name Code - **PMLFixedAnnuityTraining**

 **Completion Records** – To print your certificate, go to <https://www.reged.com/annuities-training-platform/>. Login and go to: *Optional Insurance CE* and then *Course History*. For further assistance, please contact info@RegEd.com.