

ANNUITY TRAINING REQUIREMENTS

Symetra

Symetra’s online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale.

Follow the steps below to ensure compliance with Symetra’s requirements and avoid delays:


 **Product Training** - go to <https://www.reged.com/annuities-training-platform/> to complete necessary training

- **Returning Users** - Enter your “Login Email and Password”
- **New Users** - Click “*Register Online and Create a Profile*” and then login. (*Product trainings will appear on the left side of the webpage.*)

 **Product Code** – After logging in, find Symetra -Edge Elite Enhanced Fixed Indexed. Product Code: **SYAEDGEELITEV2**

- Click through the presentation. After the presentation, click “A” to complete the training.

Name of Product	Product Code
Non-NY Symetra Advantage Income Immediate Annuity	SYAADVANTAGE
Non-NY Symetra Freedom Income Annuity	SYAFREEDOM
Non NY Symetra - Select Pro and Select Max	SYASELECTPROMAX
Symetra - Edge Elite Enhanced Fixed Indexed	SYAEDGEELITEV2
Income Edge Fixed Indexed Annuity	INCOMEEDGE
Symetra Stride FIA with Signature Withdrawal Benefit, An Optional Guaranteed Lifetime Withdrawal Benefit Rider Suitability and Product Training	SYASTRIDE
NY First Symetra Freedom Income Annuity	FSNYFREEDOM
NY First Symetra Advantage Income Immediate Annuity	FSNYADVANTAGE
NY First Symetra Custom 5 & 7 and Select 5 & 7 with Optional GROPP Fixed Deferred	FSNYFDAOPTGROPP

 **Completion Records** – Once required training is complete, certification will be automatically recorded in our system and will be available to print.